

# Taxnet Pro™ – Transcript

## How to retrieve bi-lateral Tax Agreements

Welcome to this tutorial on how to retrieve bi-lateral tax agreements in Taxnet Pro.

Tax agreements, or tax treaties, follow a standard model developed by the Organization for Economic Cooperation and Development...(OECD). Taxnet Pro contains not only the OECD model convention but also tax treaties for Canada, Barbados, The United States and United Kingdom. Corporate Tax Centre's Treaties & Agreements include international tax treaties. The current status of each tax treaty along with the date it was signed, historic treaties and the Canada-US Memoranda of Understanding are all featured under the Federal Income Tax Treaties and Agreements heading.

As a side note, you may find the OECD Model Convention under the International Tax heading.

To retrieve tax treaties and other related documents, first select the Table of Contents link from the Menu bar.

Open Federal Income Tax and then Treaties and Agreements to locate Canadian tax treaties, Social Security Agreements and TIEAs. You will also find the current status of tax treaties, historical treaties, and the full text of current treaties.

Expand the Corporate Tax Centre heading, International Tax, and then Treaties and Agreements to locate US Competent Authority Agreements, Foreign Account Tax Compliance Act (FATCA) Agreements, Social Security Agreements, tax treaties and TIEAs from Canada, Barbados, United States, and the United Kingdom.

In the Table of Contents, to locate the OECD Model Conventions, expand the International Tax heading and then the OECD Model Conventions. Select Model Tax Convention on Income and on Capital to display details and commentary on the OECD Convention.

With Canada and international treaties grouped together under one heading: Federal Income Tax, Treaties and Agreements, and then Full Text of Current Treaties, it makes it more convenient to find. Let's retrieve the Canada-US treaty. Expand the United Kingdom and United States Heading,

and then select the Canada – United States Tax Convention to retrieve the full text of the treaty with links to related documents. You can add a note to the document, save the document to a Taxnet Pro folder, and you can email, print and download it.

To search any Canadian treaty, while in the Table of Contents, select the treaty you want to search by using the checkbox provided, enter your terms into the quick search box at the top of the screen and then select Search. Select the agreement in the Table of Contents to retrieve the full text. Select the Next Search Term arrow at the top of the page to navigate through the terms in the document. This ends your tutorial on how to find bi-lateral tax agreements in Taxnet Pro.